



Dar Credit & Capital Ltd.

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To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1
Block G, Bandra Kurla Complex
Bandra East, Mumbai – 400051

Date: 19.09.2025

Company Symbol-DCCL (NSE Emerge)
ISIN: INE04Q901010
REF: NSE/LIST/5466

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of listed, Senior, Secured, rated, Taxable, Redeemable Non-Convertible Debentures

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 as amended, we hereby inform you that the Board of Directors of the Company, at its meeting held on 19th September, 2025, approved the allotment of Up to 1000 (One Thousand), fully paid, senior, secured, rated, listed, taxable, redeemable, transferable, non-convertible debentures, each having a face value of INR 1,00,000/- (Indian Rupees One Lakh only) for cash, at par, aggregating up to INR 10,00,00,000/- (Indian Rupees Ten Crores Only) on a private placement basis.

Requisite disclosure pursuant to SEBI LODR read with SEBI Circular No.CIR/CFD/CMD/4/2015 dated 9th September, 2015, SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 as amended in relation to the abovementioned matters, are enclosed as Annexure.

This is for your information and record.

Thanking you,

For and on behalf of
Dar Credit & Capital Limited

Ms. Priya Kumari
Company Secretary and Compliance Officer
M. No: A67648

CIN: U65999WB1994PLC064438

Regd. Office: Business Tower, 206 AJC Bose Road 6th Floor, Unit No. 6B

Kolkata – 700017; Phone: 033 40646495



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Annexure

Brief details, as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015, SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 as amended:

SL.NO	Particulars	Disclosure
1	Type of securities proposed to be issued (viz Equity Shares , convertibles Non-Convertible Debentures (NCDs)	Senior, secured, rated, listed, taxable, redeemable, transferable, Non-Convertible debentures (NCDs)
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issue of NCDs on Private Placement basis to identified eligible investor
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issuance of 1000 (One Thousand), fully paid, senior, secured, rated, listed, taxable, redeemable, transferable, non-convertible debentures of the face value of INR 100,000/- (Indian Rupees One Lakh only) each, for cash, at par, aggregating up to INR 10,00,00,000/- (Indian Rupees Ten Crore Only) on a private placement basis,
4	Size of the issue	Rs. 10,00,00,000/-
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes- National Stock Exchange of India Limited
6	Tenure of the instrument - date of allotment and date of maturity	Date of Allotment: 19th September, 2025 Date of Maturity: 546 days from the date of allotment i.e. Friday, 19th March, 2027
7	Coupon / interest offered, schedule of payment of coupon/interest and Principal	Coupon Type - Fixed Coupon Rate - 12.00% Per Annum Coupon Payment Frequency – Monthly Coupon Payment Dates- 546 days from the date of allotment i.e. Friday, 19th March, 2027
8	Charge / security, if any, created over the assets	First and exclusive Charge via a deed of hypothecation over specific asset portfolio of receivables of the Issuer (Hypothecated Assets) with a security cover of 1.10 times (Minimum Security Cover) to be maintained on the Outstanding Principal Amounts of the NCDs

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		along with coupon thereon at all times during the tenor of the NCDs. (Security)
9	Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	<p>If, at any time, a Payment Default occurs, the Issuer agrees to pay additional coupon at the rate of 2% (Two Percent) per annum over and above the applicable Coupon Rate on all amounts outstanding NCDs (including the Outstanding Principal Amounts and any accrued but unpaid coupon) from the date of occurrence of such Payment Default until such default is cured or the Debentures are fully redeemed.</p> <p>In case delay in execution of Deed Of Hypothecation (DOH) and/or perfection of the Security over the Hypothecated Assets by filing CHG-9 Form with ROC within requisite timelines, then the Issuer shall pay additional coupon at the rate of 2% (Two Percent) per annum over and above the applicable Coupon Rate on all amounts outstanding under the NCDs (including the Outstanding Principal Amounts and any accrued coupon) from the Issue Closure Date until such time DTD and/or DOH is executed and /or perfected.</p> <p>If, at any time, any other Event of Default occurs, breach of any terms/ covenant (not limited to Financial Covenant, Holding & Management Covenant, Rating Covenant, Reporting Covenant), obligation, representation or warranty of the Issuer and any other obligations of the Issuer under the Transaction Documents, the Issuer agrees to pay an additional coupon at the rate of 2% (Two Percent) per annum over and above the applicable Coupon Rate on all amounts outstanding from the date of occurrence of such a breach/default, until the Debentures are fully redeemed or till the</p>

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		covenants criteria/breach has been rectified. Breach of any such covenant including additional coupon may be waived, at the Option of the Debenture trustee (Acting on behalf of Majority Debenture holders)
12	Details of redemption of debentures	Redeemable on maturity
13	any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

The said information is being uploaded on the Company's website at <https://www.darcredit.com/>

You are kindly requested to take the same on your record.

Thanking you,

Yours faithfully,

**For and on behalf of
Dar Credit & Capital Limited**

Ms. Priya Kumari
Company Secretary and Compliance Officer
M. No: A67648

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